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How To Guide: Assign and Unassign a Tourist Development Tax(TDT) Account to an Agent

Step 1: Visit the Tourist Development Tax home page

- Visit <u>www.pbctax.com</u>.
- Select "Other Taxes" in title bar
- Click "Tourist Development Tax"





Step 2: Login to select TDT access

• Select "Login to TDT Portal

You will be redirected to the Palm Beach County Public Access Service Portal Home Page

• Select "Tourist Development Tax

	ANNE M. C constitutional ta erving Palm Beach Coun	ANNON x collector aty • Serving you.	
Driver License • Moto About Tourist Develop Tourist Development Tax (TD) streng accommodation for harges are collected. Login to TDT Portal	r Vehicle & Vessel • Property Taxes • Other T opment Tax here sur loci economy by supporting Paim Beach County's four is months or ises inequived to collect Tourist Development Ta TOT is 6% of total taxable rental receipts. It is an add-on tax and i	axes • Additional Services • About mindustry. Anyone who offers crown the puest when rent or nust be paid in addition to state safes tax.	Us • Help & Resources • In This Section Palm Beach County Requirements Establish a TOT Account BTR for Short Term Rentals File and Remit Payment Information for Agents
			ÿ
 Attention: 2022 Real Estate Proj 2022 Tangible Person 	perty Taxes are delinquent as of Ap al Property Taxes are delinquent a	oril 1, 2023. Is of April 1, 2023.	
Welcome to the Palm B	each County Public Access So	ervice Portal.	-
	BUSINESS TAX		TOURIST DEVELOPMENT T/
PROPERTY TAX SEARCH	SEARCH		



Step 3: Access Your Account

- Enter your Username and Password.
- Click "Login."
- If you have forgotten your password, click the **RESET PASSWORD LINK**
- Click "MY ACCOUNTS."

🛧 Return

You can now manage your TDT account, file returns and pay online using the TDT online portal.

If you are an existing user, enter your user name and password below and click "Login". If you are a new user you must register by clicking the "Register" button below.

TDT User Log IN

ssword:		0
	Login Cancel	
	E Login per Login	

Please remember to avoid being assessed a penalty you are still required to file a return by the 20th of the following month, even if rental collections are zero.

Client Service Specialists are available weekdays 8:15 a.m. - 5:00 p.m. to answer your questions. Please call the TDT Hotline at (561) 355-3547 or email ClientAdvocate@pbctax.com.

Tourist Development Tax Account Access NEW TDT APPLICATION Apply for a new TDT account. Add a location/new TDT Account. MY ACCOUNTS File returns and pay Taxes.

August 2022



Step 4: Assign an Agent

- Select the Account to be assigned. Note current status is "Selfmanaged".
- From the Agent Drop Down Menu, select the Agent.
- Click "ASSIGN"
- You will receive a verification email and the agent will receive notification to accept the assignment.

ASSIGN	Agent	•
Total records: 2		
_		

TDT# Or

000026423

PIN/PCN

74-43-43-22-

12-006-0010

Action

H I O MORE

E

 \checkmark

ASSIGN	4	Agent	
	[TREASURE COAST VACATION PROPERTIES	
Total reco	ords: 2	TRIPLE CROWN PROPERTIES INC	
		TROPICALS OF PALM BEACH PM LLC	
		TURNKEY VACATIONS	
	Acti	VACASA FLORIDA LLC	
	~	VACASA LLC	
- +	× Q	VACATION HOME ONE LLC	
		WE CARE PROPERTY MANAGEMENT LLC	
		WEICHERT REALTORS SUNSHINE PROPER	
		WHITE HOUSE MANAGEMENT LLC	

Business

sseefried

Address

410 OLIVE

Next Due

09/20/2022

Due Amount

\$0.00

Statu

Self-managed





Step 5: Status changes to Agent-managed

- Account Status changes from "Self-managed" to "Pending assignment request".
- The Agent will login and access the account from "ASSIGNED ACCOUNTS" to select the "Accept "or "Reject" icon.
- Account Status changes to "Agent-managed"





ICON DESCRIPTION
Accept assigned account from an owner (Agent)
Reject assigned account from an owner (Agent)



Step 6: Unassign an Agent

- Access "MY ACCOUNTS", go to the account to be unassigned, click the "REVOKE" icon.
- A pop up confirming that you want to revoke the assigned account from the Agent will appear. Select "Yes"
- The status will change back to "Self-Managed".

Status	
Self-managed	

August 2022

ICON DESCRIPTION Revoke assignment from Agent (Owner)		74-43- 12-00	-43-22- 6-00 1 0	000026423	sseefried	410 OLIVE	09/20/2022	\$0.00	Agent- manageo
Revoke assignment from Agent (Owner)	I NOTING								
 Revoke assignment from Agent (Owner) 		ICON	DESC	RIPTION					
	_	-	Revol	ce assignment	from Agent (Ov	(ner)			

Confirm a	action	×
Are you sure yo VACATIONS IN	u want to revoke the assignment of account 000026423 to agent TURNKEY C?	
YES	NO	

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For additional tutorials, please visit the TDT Support Center at <u>www.pbctax.com/tdt</u>

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